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PUBLIC SERVICE
COMMISSION

April 14, 2014

Mr. Jeff Derouen
Executive Director
Public Service Commission of Kentucky
211 Sower Boulevard
Frankfort, Kentucky 40601

Dear Mr. Derouen:

Cincinnati Bell Wireless (CBW) hereby provides notice describing the transaction entered into between CBW and Verizon Wireless.

On April 7, 2014 CBW announced that it had entered into an agreement to sell to Verizon Wireless all of its right, title and interest in its wireless spectrum licenses for cash. In addition, Verizon Wireless will assume certain CBW tower lease obligations. The purchase transaction is subject to customary closing conditions, including regulatory approval by the Federal Communications Commission.

CBW expects to continue to provide wireless service for 8-12 months from the time of signing. CBW will lease back the spectrum it is selling for a period of time following FCC approval and the closing of the purchase transaction, during which it will wind down its wireless network operations and assist its wireless customers in transitioning their service arrangements to Verizon Wireless or other wireless providers. CBW will notify its customers with further details regarding this transition assistance around the time of the closing, which is expected to be in the second half of 2014. When CBW shuts down its network operations, CBW will file a notice with the Kentucky PSC to relinquish its registration.

Should you have any questions, please do not hesitate to call or email me.

Sincerely,

A handwritten signature in blue ink that reads "Ted Heckmann".

Ted Heckmann
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